

# Personal Financial Statement

An individual applicant or a loan guarantor may submit this Personal Financial Statement as an attachment to a commercial loan request. Only two individuals/guarantors who share significant assets/liabilities may use a single form. Please do not list business owned assets on this form, however, do list the equity in any business you own. To determine business equity, complete a FNBA Commercial Balance Sheet form or see your businesses' balance sheet.



**First National Bank**  
**ALASKA**  
MEMBER FDIC

Principal/Guarantor				Principal/Guarantor			
First Name	MI	Last Name	Jr/Sr	First Name	MI	Last Name	Jr/Sr
Mailing Address		E-mail Address		Mailing Address		E-mail Address	
City		State	Zip Code	City		State	Zip Code
Social Security Number	Date of Birth	Home Phone		Social Security Number	Date of Birth	Home Phone	

Occupation			
Employer		Work Phone/Cell Phone	
Employer Address		Employer Address	
Position	How Long (years)		

Income			
<i>List sources of income below. Income from alimony or child support payments need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.</i>			
Gross Monthly Salary		Gross Monthly Salary	
Bonus and Commissions		Bonus and Commissions	
Rental Income		Rental Income	
Dividend Income		Dividend Income	
Other		Other	
<b>Total</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

Additional Information			
Are you a guarantor on any loan or contract?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If "yes," for whom?	To whom owed?
Are there any unsatisfied judgments against you?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Amount \$	If "yes," to whom owed?
Have you been adjudicated bankrupt in the last 7 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If "yes," where?	If "yes," when?
Is the security for the loan your primary residence?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If "yes," please give the name of your spouse if different from above.	

Financial Statement				
Assets	Value	Liabilities	Mo. Payments	Balance Owning
Cash in First National Bank Alaska		Installment Loans Lender:		
Cash in other Institutions/On Hand Institution:				
Market Value of Stocks/Bonds (Non-Retirement)				
Profit Sharing/Retirement		Home Equity Line of Credit Lender:		
Total Current Value of Real Estate (Total from Real Estate Schedule Below)		Total Mo Mtg Payments/Balance (Total from Real Estate Schedule Below)		
Automobile Yr            Make		Auto Loan Lender:		
Automobile Yr            Make		Auto Loan Lender:		
Boat/Recreational Vehicle Yr            Make		Boat/Rec. Vehicle Loan Lender:		
Boat/Recreational Vehicle Yr            Make		Boat/Rec. Vehicle Loan Lender:		
Personal Property		Credit Cards Lender:		
Business Equity (Bus. Asset – Bus. Liabilities)				
Other Assets				
		Other Debt Lender:		
		Taxes Due		
		Alimony/Child Support		
		<b>TOTAL LIABILITIES</b>		
<b>TOTAL ASSETS</b>		<b>NET WORTH (ASSETS MINUS LIABILITIES)</b>		

Real Estate Schedule						
Note: Attach additional sheets if necessary.						
Address / Description	Purchase Date	Mortgage Holder	Current Value	Rental Income	Current Loan Balance	Loan Payment
		<b>TOTAL</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	

Everything that I/we have stated on this personal financial statement is correct to the best of my/our knowledge. I/we understand that you will retain this application whether or not my/our request for credit is approved. You are authorized to check my/our credit and employment history and to answer questions about your credit experience with me/us.

Principal/Guarantor's Signature \_\_\_\_\_ Date \_\_\_\_\_

Principal/Guarantor's Signature \_\_\_\_\_ Date \_\_\_\_\_