

## **Personal Financial Statement**

## For Consumer Loan Request

An individual applicant or a co-signer may submit this Personal Financial Statement as an attachment to a consumer loan request. Only two individuals/borrowers who share significant assets/liabilities may use a single form.

Borrower				
First Name	MI	Last Name		Jr/Sr
Mailing Address	•	City	State/Zip	
E-Mail Address		Social Security Number	Date of Birth	١
Home Phone		Cell Phone		

Co-Borrower				
First Name	MI	Last Name		Jr/Sr
Mailing Address		City	State/Zip	
E-Mail Address		Social Security Number	Date of Birth	١
Home Phone		Cell Phone		

Financial Statement				
Assets	Value	Liabilities	Mo. Payments	Balance Owing
Cash in First National Bank Alaska		Installment Loans Lender:		
Cash in other institutions/On Hand				
Market Value of Stocks/Bonds				
Profit Sharing/Retirement		Home Equity Line of Credit Lender:		
Total Current Value of Real Estate		Total Mo Mtg Payments/Balance		
(Total from Real Estate Schedule Below)		(Total from Real Estate Schedule below)		
Automobile		Auto Loan		
Yr Make		Lender:		
Automobile		Auto Loan		
Yr Make		Lender:		
Boat/Recreational Vehicle		Boat Recreational Vehicle Loan		
Yr Make		Lender:		
Boat/Recreational Vehicle		Boat Recreational Vehicle Loan		
Yr Make		Lender:		
Personal Property		Credit Cards		
		Lender:		



Financial Statement, Cont'd			
Other Assets	Other Debts Lender:		
	Taxes Due		
	Alimony/Child Support		
TOTAL ASSETS	TOTAL LIABILITIES		
	NET WORTH (Assets minus Liabilities)		

Real Estate Schedule							
Note: Attach additional sheets if necessary.							
Address/Description	Purchase Date	Mortgage Holder	Current Value	Current Loan Balance	Rental Income	Loan Payment	
		TOTAL	\$	\$	\$		

Everything that I/we have stated on this personal financial statement is correct to the best of my/our knowledge. I/we understand that you will retain this application whether or not my/our request is approved. You are authorized to check my/our credit and employment history and to answer questions about your credit experience with me/us.

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Borrower

Date

Co-

Co-Borrower

Date

