Board of Directors

The Board of Directors oversees Wealth Management because of the department's fiduciary status. With more than 100 years of cumulative investment experience, these Alaskans are the same specialists who guide the bank's own investment decisions and activities.



Betsy Lawer BOARD CHAIR AND CEO/PRESIDENT



Lucy Mahan VICE CHAIR - OWNER TRANSITIONAL COUNSELING, LLC



Admiral Tom Barrett USCG (Ret.) **BUSINESS COMMUNITY MEMBER**



Perry Eaton LEAD DIRECTOR - ARTIST



Margy Johnson BUSINESS COMMUNITY MEMBER



Jane Klopfer BUSINESS COMMUNITY MEMBER



Doug Longacre FORMER FIRST NATIONAL PRESIDENT



Tara Sweeney OWNER, TACK 71 STRATEGIES



Tom Tougas OWNER, MAJOR MARINE TOURS

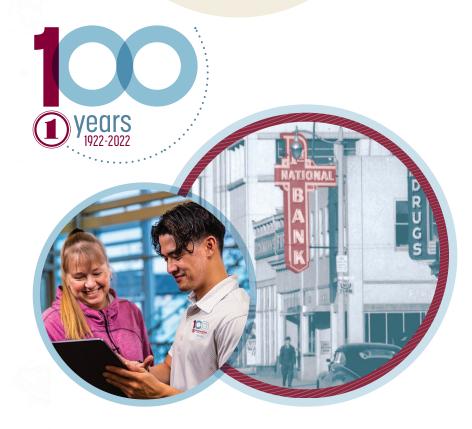


Janet Weiss BUSINESS COMMUNITY MEMBER



Shaping Tomorrow Since 1922

As First National Bank Alaska surpasses 100 years of business, we have earned the trust of Alaskans by providing valuable banking services to businesses and individuals, and by offering strength, stability and commitment to your success. With shared pride and dedication, we look forward to our next century of business in the Great Land.









Alaska Business magazine "Best of Alaska Business" Awards

FIRST NATIONAL BANK ALASKA WEALTH MANAGEMENT

Trusted Experienced Accessible

Dear valued customer,

Your wealth management needs are unique and we greatly appreciate the confidence you've placed in First National to help you achieve your expectations We believe the bank's 100 years of experience and knowledge is a significant asset in assisting you to reach your long- and short-term financial goals.



BOARD CHAIR AND

We think you'll find our extensive expertise and knowledge will further support and deepen your investment management and trust relationship with us. Each of our Wealth Management experts is backed by First National's experienced Board of Directors and the board's Wealth Management and Trust Committee.

Our team of local experts stands ready to help you, whatever your Trust or Investment Management needs may be. Thanks again for your confidence in First National Bank Alaska.

Sincerely,

Betsy Lawer



ONE SOLUTION





Our local team of experts works with you to define your goals and establish risk and return expectations for your portfolio.

- Short-term liquidity (0-2 years)
 Covers all spending and emergency cash needs.
- Medium- to long-term longevity (2-10 years)
 Funds future liabilities and lifestyle.
- Long-term legacy (10 years+)
 Funds generational and multi-generational lifestyles including charitable and foundational style investing.



PLAN FOR YOUR FUTURE TODAY

We use industry-leading financial planning technology to create a personalized investment strategy to meet your needs.

- Retirement planning
- Social Security modeling
- Cash flow forecasting
- College planning
- Insurance analysis



THE FLEXIBILITY YOU WANT, THE STABILITY YOU NEED

Our open investment platform allows flexibility and ensures objectivity. We implement solutions that have passed the bank's own investment committee's due-diligence process.

- Bank-Directed portfolios
 Your team of local experts makes investment decisions on your behalf.
- Client-Directed portfolios
 Investment transactions are directed by you.



ESTATE MANAGEMENT SIMPIFIED

Managing trusts and estate plans can be complex.

Our local team of experts can help navigate Alaska's unique asset protection, community property and estate planning challenges.

- A corporate fiduciary
 Trust powers granted by the Office of the Comptroller of the Currency (OCC).
- Estate settlement
 We provide experience and technical expertise in attending to administrative details as well as managing and distributing your assets, according to your wishes.
- Specialty asset management
 We manage illiquid and hard-to-value
 assets including, but not limited to,
 real estate, LLCs, and promissory notes.



Wealth Management and Trust Committee

These knowledgeable and longtime Alaskans directly oversee the activities and operations of the wealth management team, approving account actions and providing guidance and counsel



BOARD CHAIR AND CEO/PRESIDENT



FORMER
FIRST NATIONAL PRESIDENT
AND BUSINESS COMMUNITY
MEMBER



Admiral Tom Barrett
USCG (Ret.)
BOARD MEMBER AND
WEALTH MANAGEMENT AND
TRUST COMMITTEE CHAIR

Wealth Management Investment Committee

The Wealth Management Investment Committee uses their decades of combined experience to manage asset performance, review financials and strategize the bank's investments.



Cheri Gillian
SENIOR EXECUTIVE OFFICER
CHIEF ADMINISTRATIVE
OFFICER AND



Doug Longacre
FORMER
FIRST NATIONAL PRESIDENT
AND BUSINESS COMMUNITY
MEMBED



Chad Steadman
SENIOR VICE PRESIDENT
AND
CORPORATE



Neva McCormick
ACTING
WEALTH
MANAGEMENT

Wealth Management Officers

Each Wealth Management officer brings decades of experience to your portfolio management. Our values of responsiveness, integrity and dedication to your success quide everything we do.



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A CUSTOMIZED APPROACH

FINANCIAL

PLANNING

INVESTMENT

MANAGEMENT

TRUST

SERVICES